

SURBHIKA STEELS PRIVATE LIMITED

(CIN : U74899DL1985PTC022200)

REGD. OFF. :- 7/18 KALKAJI EXTENSION, NEW DELHI, Delhi, India, 110019

Email:-info@dagagroup.co.in international_dagagroup@rediffmail.com

PH No. :+91-9999644982

Date: April 28, 2024

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001

Scrip Code: 500178

Subject: Disclosure pursuant to Regulation 29(1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provision of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Regulations**”), this is to inform you that we, Surbhika Steels Private Limited and Daga Infrastructure Private Limited, have acquired 11,94,790 Equity Shares of Rathi Graphic Technologies Limited (“**Target Company**”) pursuant to allotment of Equity Shares on preferential basis made on Thursday, April 24, 2025, by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of Takeover Regulations.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,
For Surbhika Steels Private Limited

NIKUNJ
DAGA

Nikunj Daga
Director
DIN:00360712

CC:
To,
Rathi Graphic Technologies Limited
D-12A, New Vijay Nagar, Sector- 9,
Ghaziabad, Uttar Pradesh – 201009

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

Name of the Target Company (TC)	Rathi Graphic Technologies Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	1. Surbhika Steels Private Limited 2. Daga Infrastructure Private Limited (hereinafter collectively referred to as “Acquirers”)		
Whether the acquirers belongs to Promoter/ Promoter group	Yes*		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Acquirers			
▪ Surbhika Steels Private Limited	NIL	NA	NA
▪ Daga Infrastructure Private Limited	NIL	NA	NA
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	NIL	NA	NA
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
▪ Surbhika Steels Private Limited	2,03,877	15.00	15.00
▪ Daga Infrastructure Private Limited	9,90,913	72.91	72.91
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	11,94,790	87.91	87.91
After the acquisition/sale, holding of:			

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a) Shares carrying voting rights Acquirers			
▪ Surbhika Steels Private Limited	2,03,877	15.00	15.00
▪ Daga Infrastructure Private Limited	9,90,913	72.91	72.91
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	11,94,790	87.91	87.91
Mode of acquisition /sale	Equity Shares allotted on Preferential Basis Pursuant to the Resolution Plan as approved by Hon'ble NCLT, Allahabad Bench vide Order dated July 27, 2023.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Not Applicable		
Date of receipt of intimation of allotment of shares	April 24, 2025		
Equity share capital / total voting capital of the TC before the said acquisition**	Rs. 16,43,90,000/- (Rupees Sixteen Crore Forty-Three Lakh Ninety Thousand) comprising of 1,64,39,000 (One Crore Sixty-Four Lakh Thirty-Nine Thousand) Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition***	Rs. 1,35,91,800/- (Rupees One Crore Thirty-Five Lakh Ninety-One Thousand Eight Hundred Only) comprising of 13,59,180 (Thirteen Lakhs Fifty-Nine Thousand One Hundred and Eighty) Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition***	Rs. 1,35,91,800/- (Rupees One Crore Thirty-Five Lakh Ninety-One Thousand Eight Hundred Only) comprising of 13,59,180 (Thirteen Lakhs Fifty-Nine Thousand One Hundred and Eighty) Equity Shares of Rs. 10/- each.		

(* Pursuant to the Resolution Plan as approved by Hon'ble NCLT vide Order dated July 27, 2023, Surbhika Steels Private Limited and Daga Infrastructure Private Limited, have become the new Promoter of the Company and all existing promoters of the Company ceased to be the promoters of the Company.

(**) Pursuant to the Resolution Plan as approved by Hon'ble NCLT vide Order dated July 27, 2023, the Board of Directors of the Company in their meeting held on April 24, 2025, has approved the reduction of the paid-up share capital of the Company from Rs. 16,43,90,000/- divided into 1,64,39,000 Equity Shares of Rs. 10/- Each to Rs. 16,43,900 divided into 1,64,390 Equity Shares of Rs. 10/- Each.

(***) Pursuant to the Resolution Plan as approved by Hon'ble NCLT vide Order dated July 27, 2023, the Board of Directors of the Company in their meeting held on April 24, 2025, has allotted 11,94,790 Equity Shares of Rs. 10/- each, Consequent to the said allotment, the current equity share capital of the Company shall be Rs. 1,35,91,800/- consisting of 13,59,180 Fully paid-up Equity shares of Rs. 10/- each.

Part-B

Name of the Target Company: Rathi Graphic Technologies Limited